

Africa Corporate Finance Advisory SA Corporate Presentation

Our firm, what we do and who we are

Success

Solution

Business Strategy

Innovation
Branding
Solution
Marketing
Analysis
Ideas
Success
Management



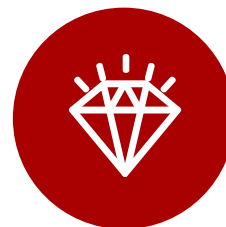
AFRICA CORPORATE
FINANCE ADVISORY

www.africacfa.com

About us



Africa Corporate Finance Advisory SA is an independent boutique corporate finance advisory firm based in Angola, dedicated to assisting investors, entrepreneurs and management teams to increase the value of their businesses.



We offer our services through a competitive value proposition and seek to establish long-term relationships with our clients and partners.



We offer our clients a team of highly qualified and motivated professionals to provide services at the highest level

What we do



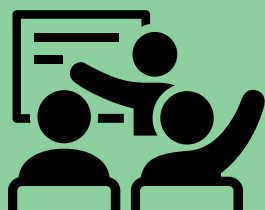
Financial Advisory

Raising equity or debt, business and equity valuation, M&A & transaction support, due diligence, strategic alliances and partnerships, financial modelling and structuring, corporate governance advisory.



Accounting & Fiduciary Services

Finance & accounting, payroll and HR administration, invoicing, tax reporting & planning, establishment & registration of a new company, registration as foreign private investor.



Training & Development

Modular training or one-off training sessions in the areas of corporate finance, accounting, financial planning, audit, tax, corporate governance, internal controls, risk management and compliance



Audit and Assurance

Audit of financial statements
Review of financial information
Agreed-upon procedures
Internal audit



Our core values

We set high standards on the professional competence and personality of our team members. We carefully recruit them and we all adhere to our Firm's strict professional Code of Ethics and Conduct, in line with our core values:



Accountability

We insist on the highest standard of leadership, teamwork and accountability.



Confidentiality

We take extra care with the privacy and confidentiality of all our clients' affairs. This allow us to create value while maintaining and preserving the best interests of all parties involved.



Ethics & Professionalism

We conduct business professionally, ethically and practically.



Honest communication

We listen to our clients, understand their needs and maintain an open and honest communication.



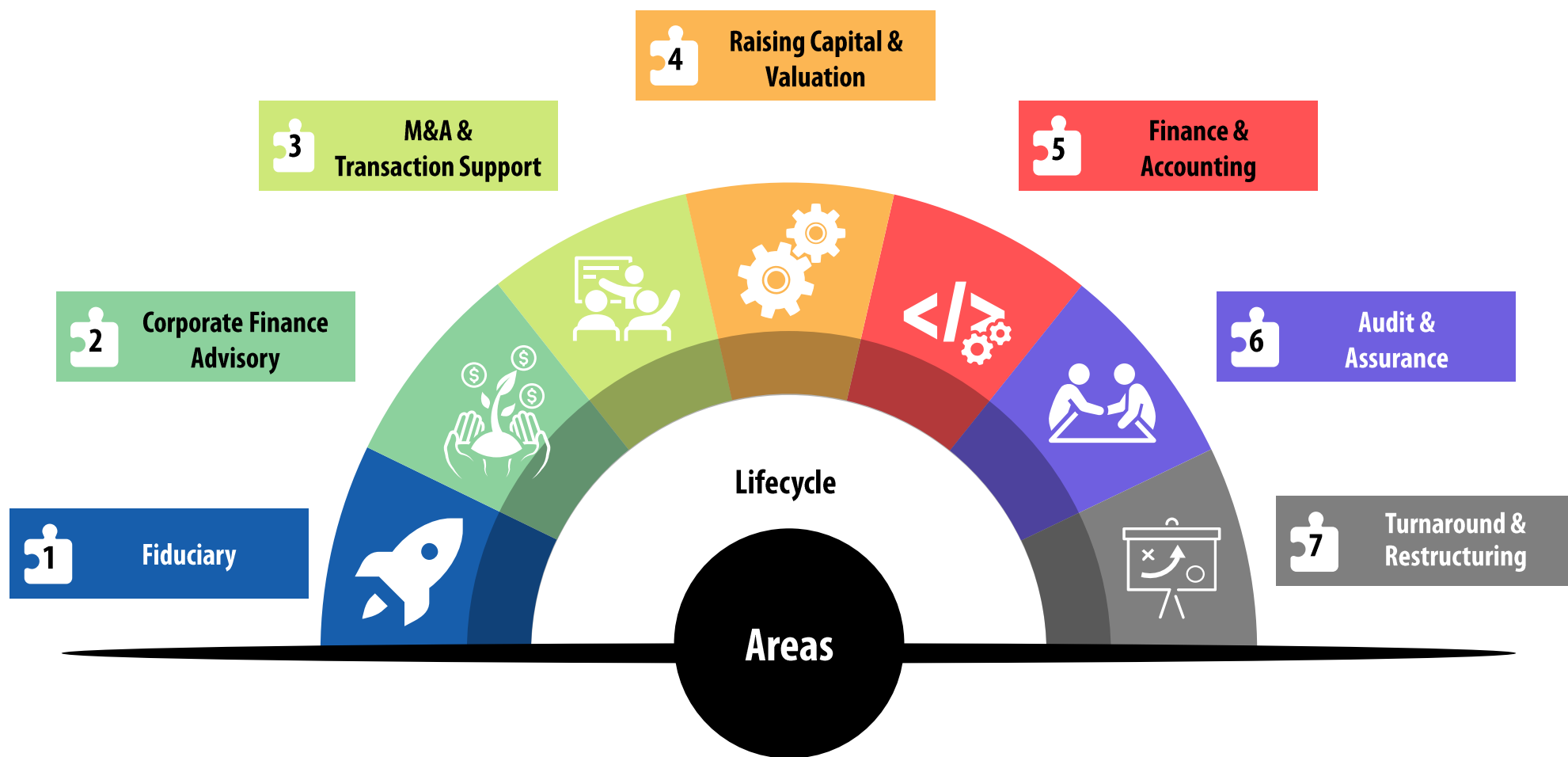
Independence

We are agile and flexible in our decision-making process and there are therefore no conflicts of interest.



Our areas of expertise

We give support to our clients in accordance with their projects' position in the lifecycle



Financial advisory services



Corporate finance advisory

We work with business owners and management teams, advising them through important transactions at each stage of the business life-cycle, including raising finance, planning, structuring and executing financial transactions.

Our corporate finance advisory services include:

- Assessment of capital needs
- Strategy
- Identifying the capital structure that best suits your needs
- Identification and evaluation of offers of capital available on the market
- Execution of the investor search process
- Leading the capital raising process
- Preparing the necessary documentation for decision support
- Enterprise valuation (or valuation of your business project)
- Equity valuation
- Negotiation with lenders / investors
- Corporate Governance, Internal Control System and Risk Management advisory



M&A & transaction support

We assist you in managing your M&A transactions, such as:

- Formulation of your expansion / disinvestment strategy
- Purchase of a company
- Merger with other companies
- Strategic alliances and partnerships
- Joint ventures
- Privatizations
- Equity restructuring
- Preparation of (virtual) Data Room
- Due Diligence process
- Transaction Support
- Assist/organize deal Signing & Closing



Financial planning

We assist entrepreneurs and investors in their business and financial planning undertakings, providing the necessary support in:

- Designing business models
- Formulating business plans
- Financial modelling
- Preparing the documentation required to support the raising of finance



Turnaround & restructuring

We support you in the event of a significant change in your company's debt, its operations or its structure, to improve its business:

- Perform an independent business analysis
- Formulate a restructuring plan
- Evaluate available options
- Determine actions to improve financial performance and generate cash flows:
- Reduce costs
- Changes in net working capital
- Search for financing or investors to implement the restructuring plan
- Negotiate agreement with lenders to ensure the viability of the organization's future

Accounting services



Finance & accounting

We deliver individually designed bookkeeping and accounting solutions. These include:

Accounting

- Financial accounts
- Annual financial statements
- Value Added Tax (VAT) accounting
- Accounts payable accounting
- Accounts receivable accounting
- Fixed asset accounting
- Payroll accounting

Financial reporting

- Management reporting system that suits your requirements
- Support in the preparation of your annual financial statements according to the Angolan GAAP or transfer and reconcile from Angolan GAAP to an international financial accounting standard such as IFRS
- Preparation/support with group financial statements
- Preparation/support of group reporting



Payroll & HR administration

We manage the entire payroll outsourcing, accounting and salary administration and are also at your side to provide you with advice and proactive guidance.

Our services include:

- Monthly payroll processing
- Social security and tax advice
- HR administration



Invoicing services

We take care of the invoicing to your clients in accordance with applicable laws, to allow for compliance in your monthly tax reporting process.

Our services include:

- Processing of invoices in compliance with Presidential Decree n.º 292/18 Legal Regime of Invoices and Equivalent Documents
- Tax and VAT reporting (including SAF-T files)



Tax reporting & planning

We take care of your monthly tax & social security reporting and annual tax planning:

- Monthly tax returns and annual tax declarations
- VAT
- Income/Profit tax (industrial tax)
- Payroll tax
- Social security
- Capital tax
- Property tax
- Tax at source / Withholding tax
- Inheritance tax/gift tax
- Stamp tax



Fiduciary services



Corporate services

We can support you through every single stage of your company's life cycle.

Our modular services include:

- Establishment & registration of a new company and transformations
- Tax, social security and other registrations
- Registration as Foreign Private Investor at AIPEX (Angolan Private Investment Agency)
- Obtention of the Private Investor Registration Certificate and Capital Exportation License in accordance with Private Investment Law
- Negotiation of tax and customs benefits with authorities
- Obtention of operations permit(s)
- Assist in opening bank account(s)
- Identification of board members candidates for your company
- Application for work and residence permits



Custom services

Solutions for families
Support for business decisions
Strategic planning
Advice and analysis
Succession planning
Valuations
Property management
Liquidation



Training & development

Modular training or one-off training sessions in the areas of:

- Corporate finance
- Accounting
- Financial planning
- Taxes
- Financial and internal audit
- Corporate governance
- Internal controls
- Risk management



Audit & assurance services



Financial audit

Our financial audit services are conducted in accordance with International Standards on Auditing (ISA) and include the following:

- Audit of financial statements (expression of an opinion) prepared in accordance with PGC or IFRS
- Review of financial statements
- Examination of prospective financial information
- Report on the compilation of pro forma financial information
- Agreed-upon procedures regarding financial information
- Compilation



Internal audit

Our outsourced internal audit services are executed in accordance with The IIA's International Professional Practices Framework (IPPF) to add value and improve our clients' operations and help them accomplish their objectives by bringing a systematic, disciplined approach to evaluate and improve the effectiveness of Risk Management, Internal Control, and Corporate Governance processes.

Your delivery team



Núria de Oliveira Krüse

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Núria de Oliveira Krüse is a finance, tax and management professional with multi-sectoral exposure, sharp communication and negotiation skills and a solid professional network. She graduated in business management from Lusíada University of Angola and junior member of the Order of Accountants and Accounting Experts of Angola (OCPCA).

She started her career as a consultant in Angola at a Big Four and later at Africa Corporate Finance Advisory consolidated her skills.

Author of several articles in the Angolan press.



Marcel Krüse

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Marcel is a corporate finance expert with over 30 years' experience and the former CEO of an investment bank in Angola.

He began his professional career in Switzerland at one of the Big Four. Later he became CEO of a Swiss stock-listed investment company, focused on taking participations in SMEs in turnaround situations within a buy-and-build strategy by cluster and creating value through the implementation of new technologies.

Of Swiss nationality, born in Brazil, he has a Master's Degree in Economic Sciences from HEC Lausanne, the Faculty of Business and Economics of the University of Lausanne and is a Swiss Chartered Accountant, registered at the Order of Accountants and Accounting Experts of Angola (OCPCA) as certified public accountant.



Mateus Augusto Dange

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Mateus Augusto Dange started his career after studying law. He is an expert in public administration with 40+ years' experience, having worked at the Military Court, from where he was asked to join the public administration of the provincial Government of Huíla, later transferred to the provincial Government of Luanda, years later transferred to the Ministry of Transport, then to the Ministry of Territorial Administration, both in the position of Director of the Minister's Office of the respective institutions.

He later moved to the private sector, where he developed several business projects in the fields of industry, commerce and construction.

Contacts



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This document does not constitute a contract or commitment with us and any service is subject to negotiation, agreement and signature of a specific contract / engagement letter.